

EXHIBIT A

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*Attorneys for Optique Pty Ltd ATF Optique Super
Pension Fund*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
:
LEHMAN BROTHERS HOLDINGS, INC., : **Case No. 08-13555 (JMP)**
et al. :
:
Debtors. : **(Jointly Administered)**
:
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**DECLARATION OF KEITH MASNICK IN SUPPORT
OF RESPONSE OF OPTIQUE PTY LTD ATF OPTIQUE SUPER PENSION
FUND (CLAIM NO. 5712) TO DEBTORS' ONE HUNDRED TWENTIETH
OMNIBUS OBJECTION TO CLAIMS (NO BLOCKING NUMBER LPS CLAIMS)**

STATE OF NEW SOUTH WALES)
)
COUNTRY OF AUSTRALIA)

Keith Masnick, being first duly sworn, deposes and states:

1. My name is Keith Masnick. I am over the age of 21 and reside in Woollahra, N.S.W., Australia. I am a director for Optique Pty Ltd ATF Optique Super Pension Fund (“Optique”). My office is located in Woollahra, Australia, in the state of New South Wales.
2. I have personal knowledge of all of the facts set forth in this Declaration and would be competent to testify thereto if called upon to do so as a witness. I have read the

Response of Optique Pty Ltd ATF Optique Super Pension Fund to Debtors' One Hundred Twentieth Omnibus Objection to Claims (No Blocking Number LPS Claims) (the "Response") and I agree with the arguments made and positions taken in the Response.

3. Optique purchased the Notes¹ on or around August 15, 2008 and has held the Notes at all relevant times since. The Notes are listed as a Lehman Program Security on the Debtors' website and appear on the LBT bankruptcy trustee's website as a security issued by LBT. The relevant portion of the LBT bankruptcy trustee's website is attached hereto as Exhibit "1".

4. Optique filed a proof of claim on account of the Notes which was received by Epiq on November 12, 2008 and assigned proof of claim number 602 ("Claim No. 602"), a copy of which is attached hereto as Exhibit "2". On June 30, 2009, Epiq mailed Optique an "Acknowledgment of Receipt of Proof of Claim" with respect to Claim No. 602.

5. Following the entry of the Bar Date Order, Optique received a copy of the standard proof of claim form. Optique re-filed its proof of claim on account of the Notes using this form. That claim was received by Epiq on July 20, 2009 and assigned proof of claim number 5712 ("Claim No. 5712"). Claim No. 5712 was submitted with an attachment confirming Optique's ownership of the Notes as of September 30, 2008. A copy of Claim No. 5712 (including this attachment) is attached hereto as Exhibit "3".² Claim No. 5712 did not contain a blocking number associated with Optique's holding of the Notes, as Optique did not understand that it needed to take affirmative steps to obtain a blocking number after having received an acknowledgement from Epiq that its claim had been received.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Response.

² By order dated May 26, 2010, Claim No. 602 was expunged as amended by Claim No. 5712.

6. Notwithstanding that Optique did not obtain a blocking number relating to the Notes, Optique has never transferred ownership of the Notes and, at all times relevant to Claim No. 5712, Optique owned the underlying Notes. Optique continues to own the Notes at the present time. Holding statements confirming Optique's ownership of the Notes at all relevant times are attached hereto as Exhibit "4". Optique never authorized any other party to file a proof of claim related to the Notes.

7. Optique has further obtained a letter from ANZ Banking Group Ltd., the custodian of the Notes, which confirms that ANZ Banking Group Ltd. has held the Notes in their custody on behalf of Optique since November 14, 2008. A copy of this letter, together with a holding statement reflecting Optique's current ownership of the Notes, is attached hereto as Exhibit "5". Optique remains the holder of record of the Notes in the Clearstream system. Optique is investigating whether it can obtain a blocking number at this time.

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Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this declaration was executed on July 6, 2011.

OPTIQUE PTY LTD ATF OPTIQUE
SUPER PENSION FUND


Keith Masnick

EXHIBIT 1

Bankruptcy Lehman Brothers Treasury Co. B.V.

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Last updates:

27-05-11

Added the latest [list of LBT Isin-codes](#).

29-04-11

Added the 8th [public report](#).

21-01-11

Added the 7th [public report](#).

Bankruptcy Lehman Brothers Treasury Co. B.V.

Lehman Brothers Treasury Co. B.V. ("LBT") was declared bankrupt (in staat van faillissement) by the Amsterdam District Court on 8 October 2008 with the appointment of Rutger Schimmelpenninck and Frédéric Verhoeven as bankruptcy trustees (curatoren) (the "Bankruptcy Trustees").

The purpose of this website is to inform noteholders ("Noteholders") and other creditors of LBT about the bankruptcy.

The Bankruptcy Trustees shall make available information in the following ways:

(I) Information to Noteholders and other creditors in accordance with the Dutch Bankruptcy Act: this includes, for example, information regarding the filing of claims, the date of the creditors' meeting and details with respect to possible distributions. This information will be made available through "Notices to Noteholders" which can be found under "[Notices to Noteholders](#)". The Bankruptcy Trustees will also send these "Notices to Noteholders" through the communication channels of the clearing agencies.

(II) Information concerning the findings of the Bankruptcy Trustees: this information will be published in [public reports](#). The Bankruptcy Trustees will publish public reports on a quarterly basis. All public reports will be made available on this website under "[General information](#)".

(III) Financial information:
the available financial information can be found under "[Financial information](#)".

(IV) Program documentation:
the available program documentation can be found under "[Program documentation](#)".

This website serves for information purposes only. The information contained in this website is based on information which is not complete and subject to change. Noteholders who wish to obtain advice regarding their rights and obligations under the notes are advised to consult independent counsel. Please read the [disclaimer](#).

Webdesign by Zietuwel.nl

The information on this page is regarded as Financial Information, as defined in earlier communication from the Bankruptcy Trustees (see also www.lehmanbrothers-treasury.com). This information is provided to you on an "as is" and "as available" basis and may contain errors or omissions. To the fullest extent permitted by law, the Bankruptcy Trustees disclaim all warranties of any kind, express or implied, in respect of the Financial Information, its accuracy, completeness or timeliness. The Financial Information cannot in any way be relied upon to calculate any possible claim that you may have against LEB's estate (or its estate). A general disclaimer containing, among other things, an exclusion of any liability of the Bankruptcy Trustees for any damage as a result of (the use of) the Financial Information is applicable. Please consult the full text of this disclaimer at www.lehmanbrothers-treasury.com/cfd.html. In addition, the general disclaimer containing, among other things, an exclusion of liability of the Bankruptcy Trustees in respect of the information provided in this List is applicable. Please consult the full text of this disclaimer at <http://www.lehmanbrothers-treasury.com/index.html#p=3>

Series number	ISIN	Short description	Maturity date	Currency	15 September 2008 outstanding nominal value in original currency	15 September 2008 outstanding nominal value in USD	8 October 2008 outstanding nominal value in EUR	Accelerated	Code	Acceleration Date
MTN07419	XSO304838559	ISHIKAWAJIMA HARIMA HVY IND STOCK	19-Jun-2012	JPY	50,250,000	\$471,765	€360,189	UR	8	
MTN07429	XSO304909327	EQUITY LINKED NOTE EXCHANGEABLE INTO SONY STOCK	19-Jun-2012	JPY	50,000,000	\$469,417	€358,397	Yes	1	25-Apr-2011
MTN07430	XSO304909830	EQUITY LINKED NOTE EXCHANGEABLE INTO KOMATSU	19-Jun-2012	JPY	50,000,000	\$469,417	€358,397	Yes	1	25-Apr-2011
MTN07432	XSO304910416	EQUITY LINKED NOTE EXCHANGEABLE INTO ASTELLAS PHAR	19-Jun-2012	JPY	50,000,000	\$469,417	€358,397	Yes	1	25-Apr-2011
MTN07433	XSO304910929	EQL EXCHANGEABLE INTO DENSO STOCK	19-Jun-2012	JPY	50,000,000	\$469,417	€358,397	Yes	1	25-Apr-2011
MTN07434	XSO304911570	EQL NOTE EXCHANGEABLE INTO MITSUBISHI HEAVY IND.	19-Jun-2012	JPY	50,000,000	\$469,417	€358,397	Yes	1	25-Apr-2011
MTN07438	XSO304977910	USD FX BEST OF BASKET NOTE	8-Dec-2008	USD	1,000,000	\$1,000,000	€733,568	No	3	
MTN07440	XSO305000837	BRIC DRIVEN COMMODITY BASKET NOTE	15-Jun-2012	EUR	550,000	\$765,730	€550,000	No	3	
MTN07441	XSO305084591	2YR HSBC HOLDING PLC DAILY ACCRUAL CALLABLE EQL	18-Jun-2009	USD	5,300,000	\$5,300,000	€3,887,911	No	3	
MTN07442	XSO305085218	3YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE EQL	18-Jun-2010	USD	1,950,000	\$1,950,000	€1,430,458	No	3	
MTN07443	XSO305098971	2 YR HSBC HOLDING PLC DAILY ACCRUAL CALLABLE EQL	18-Jun-2009	USD	1,900,000	\$1,900,000	€1,393,779	No	3	
MTN07444	XSO305099359	2 YEAR UK BASKET DAILY ACCRUAL CALLABLE EQL NOTE	18-Jun-2009	GBP	2,100,000	£3,676,260	€2,701,833	No	5	
MTN07446	XSO305099789	2YEAR EU BASKET DAILY ACCRUAL CALLABLE EQL NOTE	18-Jun-2009	EUR	4,800,000	\$6,682,738	€4,800,000	No	3	
MTN07448	XSO305100389	2 YEAR EURO BASKET DAILY ACCRUAL CALLABLE EQL	18-Jun-2009	EUR	2,000,000	\$2,784,474	€2,000,000	No	5	
MTN07447	XSO305100892	2 YR EURO BASKET DAILY ACCRUAL CALLABLE EQL	18-Jun-2009	EUR	3,400,000	\$4,733,606	€3,400,000	No	5	
MTN07439	XSO305130565	JPY/USD FX TRANS NOTE	22-Jun-2037	JPY	50,000,000	\$469,417	€358,397	No	3	
MTN07460	XSO305127150	JPY/AUD & JPY/USD CHOSER FX TARNs NOTE	3-Jul-2037	JPY	180,000,000	\$1,689,903	€1,290,230	No	3	
MTN07449	XSO305154717	EQL NOTE EXCHANGEABLE INTO ISHIKAWAJIMA HARIMA	21-Jun-2010	JPY	300,000,000	\$2,816,505	€2,150,383	No	3	
MTN07450	XSO305155011	EQL NOTE EXCHANGEABLE INTO ISHIKAWAJIMA HARIMA HVY	21-Jun-2010	JPY	100,000,000	\$938,835	€716,794	No	3	
MTN07451	XSO305155441	EQL EXCHANGEABLE INTO MITSUI MINING & SMELTING CO	18-Jun-2010	JPY	50,552,000	\$474,600	€362,354	No	3	
MTN07457	XSO305158031	AUD 2Y PRINCIPAL PROTECTED PROPERTY MARKETS FUND	15-Jun-2009	AUD	12,390,000	\$9,836,932	€6,595,688	No	3	
MTN07461	XSO305163460	ISHIKAWAJIMA HARIMA HVY IND STOCK	20-Jun-2012	JPY	70,679,000	\$663,559	€506,623	UR	8	
MTN07471	XSO305255407	USD 10Y CMS 100% PRINCIPAL PROTECTED	19-Jun-2017	USD	20,000,000	\$20,000,000	€14,671,362	No	3	
MTN07464	XSO305338799	N225 INDEX LINKED 10Y NOTE	26-Jun-2017	USD	1,000,000	\$1,000,000	€733,568	No	3	
MTN07467	XSO305339417	ELN EXCHANGEABLE INTO KAWASAKI HEAVY INDUSTRIES	19-Jun-2012	JPY	50,490,000	\$474,018	€361,910	UR	8	
MTN07468	XSO305340779	EQL EXCHANGEABLE INTO ISUZU MOTORS LTD	19-Jun-2012	JPY	101,920,000	\$956,861	€730,557	UR	8	
MTN07469	XSO305438151	2 YR EURO BASKET DAILY ACCRUAL CALLABLE EL IN EUR	19-Jun-2009	EUR	850,000	\$1,183,401	€850,000	No	5	
MTN07470	XSO305438821	2YR EU BASKET DAILY ACCRUAL CALLABLE ELN	19-Jun-2009	USD	1,100,000	\$1,100,000	€806,925	No	3	
MTN07476	XSO305409091	ELN EXCHANGEABLE INTO ISHIKAWAJIMA HARIMA HVY IND	22-Jun-2010	JPY	141,358,000	\$1,327,118	€1,013,246	No	3	
MTN07463	XSO3054344309	2.75 YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE	22-Mar-2010	GBP	1,400,000	\$2,450,840	€1,801,222	No	3	
MTN07496	XSO305574500	CAPITAL PROTECTED NOTE	15-Aug-2010	EUR	9,662,000	\$13,451,794	€9,662,000	No	3	
MTN07495	XSO305574849	CAPITAL PROTECTED NOTE	15-Aug-2010	USD	7,542,000	\$7,542,000	€5,532,570	No	3	
MTN07482	XSO305627043	2 YR HSBC HOLDINGS PLC	22-Jun-2009	USD	7,600,000	\$7,600,000	€5,575,117	No	3	
MTN07484	XSO305631151	3 YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE EQL	21-Jun-2010	USD	1,500,000	\$1,500,000	€1,100,352	No	3	
MTN07487	XSO3056465375	7 YR LEVITATOR	20-Jun-2014	EUR	8,000,000	\$11,137,896	€8,000,000	No	3	
MTN07494	XSO305646696	AUTOCALLABLE ON EURIBOR	27-Jul-2011	EUR	19,551,000	\$27,219,626	€19,551,000	UR	8	
MTN07483	XSO305886227	2 YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE EQL	22-Jun-2009	HKD	14,000,000	HKD 1,795,369	€1,322,364	No	3	
MTN07503	XSO305889593	EQL NOTE EXCHANGEABLE INTO AJINOMOTO CO INC STOCK	20-Jun-2012	JPY	56,400,000	\$529,503	€404,272	UR	8	
MTN07506	XSO305948860	DUTCH POWER NOTES X	11-Jul-2013	EUR	13,630,000	\$18,976,190	€13,630,000	No	3	
MTN07493	XSO305949595	2 YR US BASKET DAILY ACC CALL ELN	29-Jun-2009	USD	1,000,000	\$1,000,000	€733,568	No	3	
MTN07508	XSO306029512	NEC CORP STOCK ELN	21-Jun-2012	JPY	100,155,000	\$940,290	€717,906	No	3	
MTN07524	XSO306090423	8YR AUTOREDEEMABLE ELN TO BBVA AND FRANCE TELECOM	9-Jul-2015	EUR	25,239,000	\$35,138,670	€25,239,000	No	3	
MTN07500	XSO306096628	OIL WEDDING CAKE	16-Jul-2009	GBP	2,485,000	\$4,350,241	€3,197,170	No	3	
MTN07509	XSO306144022	ISHIKAWAJIMA HARIMA HVY IND STOCK	22-Jun-2010	JPY	462,346,000	\$4,340,666	€3,314,071	No	3	
MTN07520	XSO306148288	LB 4.75 YRS USD ONE SHOT, MONTHLY AUTO CALL	22-Mar-2012	USD	3,310,000	\$3,310,000	€2,428,110	No	3	
MTN07522	XSO306151662	NIKKEI LINKED AUD NOTE	20-Jun-2014	AUD	2,300,000	\$1,826,065	€1,224,381	UR	8	
MTN07515	XSO306153015	2 YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE EQL	22-Jun-2009	USD	3,550,000	\$3,550,000	€2,604,167	No	3	
MTN07527	XSO306179186	3YRS BONUS CERTIFICATE ON NESTLE IN CHF	5-Jul-2010	CHF	8,866,851	CHF 7,74,373	€5,710,970	No	3	
MTN07536	XSO306226696	3 YR CAPITAL PROTECTED NOTE LINKED	30-Jun-2010	EUR	2,800,000	\$3,898,264	€2,800,000	No	3	
MTN07534	XSO306232744	ELN EXCHANGEABLE INTO MITSUI AND CO LTD STOCK	20-Jun-2012	JPY	102,270,000	\$960,147	€733,066	UR	8	
MTN07486	XSO306249045	CLN-ELECTROSTEEL CASTINGS LIMITED	27-Jun-2011	USD	5,000,000	\$5,000,000	€3,667,840	No	3	
MTN07538	XSO306251967	LEHMAN EUR ZERO COUPON 10Y IVTs NOTES	18-Jun-2017	EUR	7,850,000	\$10,929,060	€7,850,000	UR	8	
MTN07533	XSO306311373	ELN EXCHANGEABLE INTO CASIO COMPUTER CO LTD	19-Jun-2012	JPY	81,536,000	\$765,488	€584,446	UR	8	
MTN07528	XSO306341958	2.75YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE	25-Mar-2010	USD	3,900,000	\$3,900,000	€2,860,915	No	3	
MTN07529	XSO306345355	3.5YR HSBC HOLDINGS PLC DAILY ACCRUAL CALLABLE	28-Dec-2010	AUD	2,500,000	\$1,984,853	€1,330,849	No	3	
MTN07539	XSO306637306	NIKKEI LINKED USD NOTE	20-Jun-2014	USD	1,000,000	\$1,000,000	€733,568	UR	8	
MTN07523	XSO306693127	2 YEAR US BASKET DAILY ACCRUAL CALLABLE EQL NOTE	22-Jun-2009	USD	3,250,000	\$3,250,000	€2,384,096	No	3	
MTN07544	XSO306694448	EQL EXCHANGEABLE INTO NOMURA HOLDING INC	20-Jun-2012	JPY	60,354,000	\$566,624	€432,614	UR	8	
MTN07541	XSO306724246	CLN-CMC MAGNETICS CORP	8-Oct-2009	USD	1,000,000	\$1,000,000	€733,568	No	3	
MTN07550	XSO306849158	ELN WORST OF IDEMITSU KOSAN CO	6-Jan-2009	JPY	100,000,000	\$938,835	€716,794	No	3	
MTN07542	XSO306849745	NIKKEI LINKED AUD NOTE	9-Jul-2014	AUD	1,400,000	\$1,111,518	€745,275	UR	8	
MTN07564	XSO306901330	CAPITAL PROTECTED NOTE	13-Aug-2010	USD	3,168,000	\$3,168,000	€2,323,944	No	3	
MTN07563	XSO306921957	CAPITAL PROTECTED NOTE	13-Aug-2010	HUF	399,600,000	\$2,308,717	€1,603,982	No	3	
MTN07561	XSO306927723	EBARA CORP STOCK	22-Jun-2010	JPY	302,400,000	\$2,839,037	€2,167,587	No	3	
MTN07567	XSO306937953	LEHMAN 6 YR ZERO COUPON NOTE	31-Jul-2013	EUR	14,304,414	\$19,915,134	€14,304,414	UR	7	
MTN07573	XSO307008481	JPY/USD FS TARSN SWAP	10-Jul-2037	JPY	200,000,000	\$1,877,670	€1,433,589	UR	8	
MTN07554	XSO307009372	CORPORATE CREDIT LINKED NOTES	21-Sep-2010	JPY	1,000,000,000	\$9,388,350	€7,167,945	No	3	
MTN07557	XSO307039439	24 MONTH AIRBAG ELN ON SHARE BASKET	29-Jun-2009	AUD	7,000,000	\$5,557,589	€3,726,377	No	3	
MTN07578	XSO307135493	2 YR US BASKET DLY ACC CALLABLE EQL	6-Jul-2008	USD	2,000,000	\$2,000,000	€1,467,136	No	3	
MTN07562	XSO307252980	CASIO COMPUTER CO LTD STOCK	22-Jun-2012	JPY	80,294,400	JPY 753,832	€575,546	No	3	
MTN07579	XSO307256544	EQL EXCHANGEABLE INTO ISHIKAWAJIMA HARIMA HEAVY IN	12-Jul-2010	JPY	196,080,000	\$1,840,868	€1,405,491	No	3	
MTN07587	XSO307261050	2 YEAR EU BASKET DAILY ACCRUAL CALLABLE EQL IN USD	29-Jun-2009	USD	2,050,000	\$2,050,000	€1,503,815	No	5	
MTN07597	XSO307323161	ALTERNATIVE ENERGY HYBRID NOTE	29-Jun-2010	SEK	3,700,000	\$539,973	€383,078	No	3	
MTN07596	XSO307325455	ALTERNATIVE ENERGY HYBRID NOTE	29-Jun-2010	SEK	16,580,000	\$2,419,663	€1,716,605	No	3	
MTN07595	XSO307326180	ALTERNATIVE ENERGY HYBRID NOTE	29-Jun-2010	SEK	6,880,000	\$1,004,058	€712,319	No	3	
MTN07592	XSO307348234	ZERO	17-Aug-2013	EUR	114,390,000	€159,257,990	€114,390,000	Yes	1	22-Jul-2010
MTN07594	XSO307362656	10.5 YR CMS LINKED NOTE	30-Dec-2017	EUR	1,000,000	\$1,392,237	€1,000,000	UR	6	
MTN07588	XSO307390608	1.5 YR EUROPEAN POWER INDUSTRY BASKET	29-Dec-2008	USD	1,250,000	\$1,250,000	€916,960	No	5	
MTN07577	XSO307481159	2.5YR GLOBAL BASKET DAILY ACCRUAL CALLABLE EQL	6-Jan-2010	USD	1,000,000	\$1,000,000	€733,568	No	3	
MTN07558	XSO307499441	CLN-REPUBLIC OF PHILIPPINE	20-Dec-2010	USD	12,000,000	\$12,000,000	€8,802,817	UR	8	
MTN07606	XSO307616424	2 YEAR UK BASKET DAILY ACCRUAL CALLABLE EQL QUANTO	2-Jul-2009	EUR	1,900,000	\$8,850,000	€6,492,077	No	3	
MTN07593	XSO307616937	2YR UK BASKET DAILY ACCRUAL CALLABLE EQL	29-Jun-2009	USD	8,850,000	\$				

EXHIBIT 2

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: <u>LEHMANN BROTHERS</u>	Case Number:	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>OPTIQUE LTD ATF OPTIQUE SUPER PENSION FUND</u>	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: <u>KEITH MASNICK 1 ROLYNDALE AVE., WOOLLAHRA, N.S.W AUSTRALIA 2025</u>	Court Claim Number: _____ (If known)	
Telephone number: <u>+61 - 2 - 9328 1652 EMAIL OPTIQUES</u>	Filed on: _____	
Name and address where payment should be sent (if different from above): <u>@ MASNICK.COM.AU</u>	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone number:	<input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: <u>\$ AUD 100,000</u>	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.	Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.	<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	<input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).	
2. Basis for Claim: <u>LEHMANN BROTHERS GUARANTEED NOTE</u> (See instruction #2 on reverse side.)	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).	
3. Last four digits of any number by which creditor identifies debtor: <u>0001</u>	<input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).	
3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. §507 (a)()	
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other	Amount entitled to priority: _____	
Describe: <u>AUD</u>	<u>\$</u> _____	
Value of Property: <u>\$ 100,000</u> Annual Interest Rate <u>%</u>	TER	
Amount of arrearage and other charges as of time case filed included in secured claim, if any: <u>\$</u> _____ Basis for perfection: _____	TER	
Amount of Secured Claim: <u>\$ 100,000</u> Amount Unsecured: <u>\$</u> _____	TER	
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.	TER	
7. Documents: Attach redacted copies of contracts, invoices, itemized statements of runs. You may also attach a summary. Attach record of security interest. You may also attach a statement of facts.	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000000602	, purchase agreements.
DO NOT SEND ORIGINAL DOCUMENT SCANNING.	TER	
If the documents are not available, please explain.	TER	
Date: <u>3 NOV 2008</u>	FOR COURT USE ONLY	
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	FILED / RECEIVED	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		
NOV 12 2008		



Account: 052-31173-5

Account Name: Optique Pty Ltd ATF Optique Super Pension Fund

Optique Pty Ltd ATF Optique Super Pension Fund

Mr Masnick

1 Roslyndale Avenue

Woollahra 2025

NSW

Australia

The following securities were held at **Citibank in safe custody with Lehman Brothers** on your behalf as of 30 September 2008:

Issue Name		Maturity Date	ISIN	Quantity
LEHMAN BROTHERS #7457	FRN	15-Jun-2009	XSO305156031	100,000.00



Security Statement

Page 1

DATE ISSUED: 31/07/2007

Custodian Services
Level 25, 530 Collins Street
Melbourne Vic 3000
GPO Box 2842AA
Melbourne Vic 3001
Phone +61 3 9273 2600
Fax +61 3 9273 2650
Swift ANZBAU3M
www.anz.com

GRANGE SECURITIES NOMINEES PTY
LIMITED
OPTIQUE PTY LTD ATF OPTIQUE SUPER
PENSION FUND
1 ROSLYNDALE AVENUE
WOOLLAHRA NSW
2025
AUSTRALIA
Contact: MR KEITH MASNICK

THE FOLLOWING SECURITIES WERE HELD ON YOUR BEHALF AS AT 31/07/2007
Unless specified, security holdings are held in Cash dividend/Interest class

SCA Name : OPTIQUE PTY LTD ATF OPTIQUE
SUPER PENSION PLAN
SCA Number: 249504770000

SECURITY DESCRIPTION/ I.S.I.N DIV CLASS BREAKDOWN	HOLDINGS	MKT PRICE* In AUD	VALUATION In AUD
LBTG02 CB MAT 15-JUN-09 XS0305158031	100000.000	1.000000	100000.000000
Total Valuation			100000.000000

*The Prices quoted are intended for administrative and valuation purposes.
ANZ accept no liabilities for its accuracy and completeness

***** End of Statement *****

EXHIBIT 3

United States Bankruptcy Court/Southern District of New York

Lehman Brothers Holdings Claims Processing Center

c/o Epiq Bankruptcy Solutions, LLC

FDR Station, P.O. Box 5076

New York, NY 10150-5076

PROOF OF CLAIM

In Re:
 Lehman Brothers Holdings Inc., et al.
 Debtors.

Chapter 11
 Case No. 08-13555 (JMP)
 (Jointly Administered)

Name of Debtor Against Which Claim is Held

Case No. of Debtor

UNIQUE IDENTIFICATION NUMBER: 400000060

Filed: USBC - Southern District of New York
 Lehman Brothers Holdings Inc., Et Al.
 08-13555 (JMP) 0000005712



THIS IS FOR COURT USE ONLY

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

LBH (MERGE2.DBF,Txnum2) Txnum2 #: 4000000608*****
 OPTIQUE PTY LTD ATF OPTIQUE SUPER
 PENSION FUND
 KEITH MASNICK
 1 ROSLYNDALE AVE
 WOOLLAHRA, N.S.W. 2025
 AUSTRALIA

+61-2-93281652

*OPTIQUES @
MASNICK.com.au*

Telephone number:

Email Address:

Check this box to indicate that this claim amends a previously filed claim.

Court Claim
 Number: _____
 (If known)

Filed on: _____

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Name and address where payment should be sent (if different from above)

Telephone number:

Email Address:

1. Amount of Claim as of Date Case Filed: \$ AUD 100,000 + ACCRUALS

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

Check this box if all or part of your claim is based on a Derivative Contract.*
 Check this box if all or part of your claim is based on a Guarantee.*

*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee. UNKNOWN VALUE

2. Basis for Claim: see attached
 (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
 (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Describe: _____

Value of Property: \$ _____ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____
 (See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

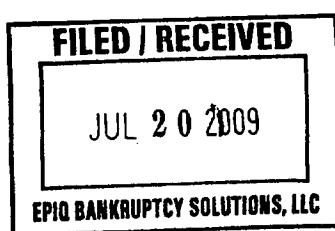
If the documents are not available, please explain:

Date: July 14, 2009
14/07/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

FOR COURT USE ONLY



Optique Pty Ltd
ATF
Optique Super Pension Fund
ABN 40898151620

1 Roslyndale Ave.,
Woollahra.
NSW. 2025

Ph: (02) 9328 1652
Fx: (02) 9328 1637
optiques@masnick.com.au

14 July 2009

Epiq Bankruptcy Solutions,
FDR Station, PO Box 5076
New York, NY 10150-5076

Re Lehmann Brothers

Dear Sir,

Enclosed is a claim form. I had thought I filled in one of these last year so please check to avoid duplication.



Account: 052-31173-5

Account Name: Optique Pty Ltd ATF Optique Super Pension Fund

Optique Pty Ltd ATF Optique Super Pension Fund

Mr Masnick

1 Roslyndale Avenue

Woollahra 2025

NSW

Australia

The following securities were held at **Citibank in safe custody with Lehman Brothers** on your behalf as of 30 September 2008:

Issue Name		Maturity Date	ISIN	Quantity
LEHMAN BROTHERS #7457	FRN	15-Jun-2009	XS0305158031	100,000.00

P 646 282 2500 F 646 282 2501
757 THIRD AVENUE, NEW YORK, NY 10017
WWW.EPIQSYSTEMS.COM



**** LBH/CLMLTR (MERGE2,TXNUM2) 4000000608 ****

OPTIQUE PTY LTD ATF OPTIQUE SUPER
PENSION FUND
KEITH MASNICK
1 ROSLYNDALE AVE
WOOLLAHRA, N.S.W., 2025 AUSTRALIA

June 30, 2009

ACKNOWLEDGEMENT OF RECEIPT OF PROOF OF CLAIM

This letter serves as acknowledgement that the claim identified below has been recorded by Epiq Bankruptcy Solutions, LLC, the court-approved claims agent, on the claims register in the LEHMAN BROTHERS HOLDINGS INC. case. To ensure that your claim has been recorded correctly, please review the following information:

Debtor:	NO DEBTOR ASSERTED BY CREDITOR
Case Number:	NO CASEZ99
Creditor:	OPTIQUE PTY LTD ATF OPTIQUE SUPER
Date Received:	11/12/2008
Claim Number:	602

Please note that nothing in this Acknowledgement should be construed to mean or imply that your claim is being allowed. The Debtor may elect to object to the identified claim on various grounds.

We also strongly encourage you to review your proof of claim on our website at <http://chapter11.epiqsystems.com/LBH>. To find your imaged claim, click on the "Filed Claims & Schedules" icon at the top of the page, type in your claim number in the "Claim #" field, and click "Search". Additionally, you may search for your claim by typing in your name in the appropriate search field.

If you have any questions, please contact us at 646-282-2500 or via our contact form on our website at <http://www.epiqbankruptcysolutions.com/contact.htm>. Please be sure to specify the client name about which you are inquiring.

EPIQ BANKRUPTCY SOLUTIONS, LLC

6/30/09
amet white
claim no.
602
x tested

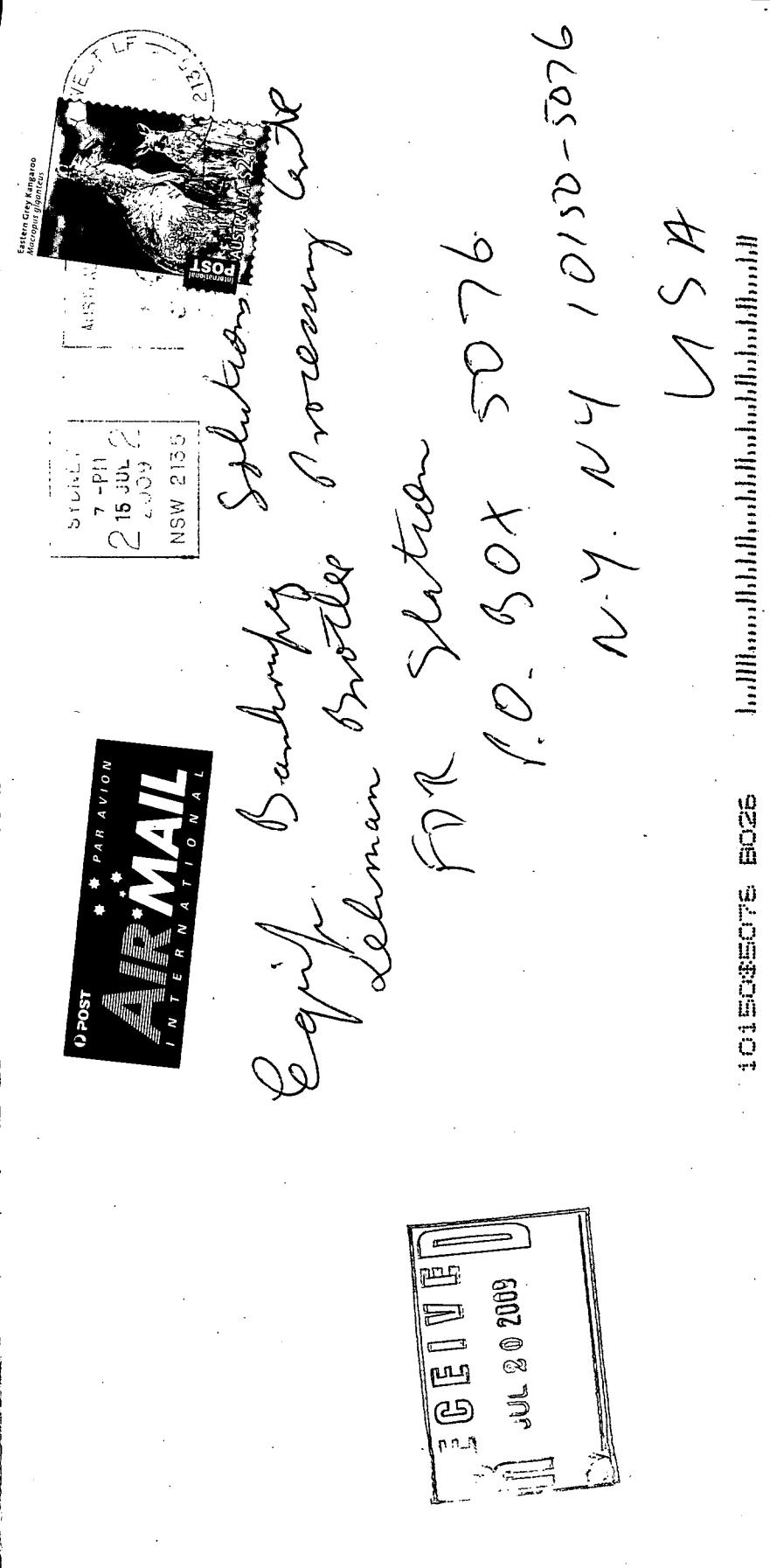


EXHIBIT 4



Created: 31-Jul-08 23:34:06

Account: 2064500439

Account Name: Optique Pty Ltd ATF Optique Super Pension Fund

Optique Pty Ltd ATF Optique Super Pension Fund

Mr Masnick

1 Roslyn Dale Avenue

Woollahra 2025

NSW

Australia

The following securities were held on your behalf as of 23:34:06:

Issue Name	Maturity Date	ISIN	Quantity
LEHMAN BROTHERS TREASURY BV	15-Jun-2009	XS0305158031	100,000.00



Account: 052-31173-5

Account Name: Optique Pty Ltd ATF Optique Super Pension Fund

Optique Pty Ltd ATF Optique Super Pension Fund

Mr Masnick

1 Roslyndale Avenue

Woollahra 2025

NSW

Australia

The following securities were held at Citibank in safe custody with Lehman Brothers on your behalf as of 30 September 2008:

Issue Name		Maturity Date	ISIN	Quantity
LEHMAN BROTHERS #7457	FRN	15-Jun-2009	XS0305158031	100,000.00

2



Account: 052-31173-5

Account Name: Optique Pty Ltd ATF Optique Super Pension Fund

Optique Pty Ltd ATF Optique Super Pension Fund

Mr Masnick

1 Roslyndale Avenue

Woollahra 2025

NSW

Australia

The following securities were held at **Citibank in safe custody with Lehman Brothers** on your behalf as of 31 October 2008:

Issue Name		Maturity Date	ISIN	Quantity
LEHMAN BROTHERS #7457	FRN	15-Jun-2009	XS0305158031	100,000.00

3



ANZ
Level 15, 100 Queen Street
Melbourne
Victoria 3000
Australia

03May11

Our Ref: 3214059030April11
OPTIQUE PTY LTD ATFT OPTIQUE SUPER PENSION FUND
LYNNE MASNICK
1 ROSLYNDALE AVENUE
WOOLLAHRA
NSW 2025

Dear Sir/Madam

Re: Statement of Holdings

The following securities were held on your behalf as at 30 April 2011

Security Description	ISIN	Holding
LEHMAN BROTHERS Global note MATURITY 15 June 2009 (Held in Clearstream)	XS0305158031	100,000

Please contact ANZ Market Operations on 1800 288 891 or email safecustodyoperations@anz.com if you have any queries,

Regards Safe Custody

Operations

EXHIBIT 5



Australia and New Zealand Banking Group Limited
15/100 Queen Street
Melbourne
Victoria 3000
Australia

Telephone 1800 288 891

30-June-2011

**SUBJECT: OPTIQUE PTY LTD ATFT OPTIQUE SUPER PENSION FUND
LEHMAN BROTHERS TRE VAR 15/06/09 ISIN XS0305158031**

To Whom It May Concern,

We would like to confirm an individual parcel of holdings on behalf of the above client.

We as ANZ Banking Group Ltd provide a custodial service to this client via our Clearstream account 89583. We hold an individual parcel of 100,000 units of the above security in a larger net pool of 5,210,000 units and can confirm this client's holding. This has been under our custody on behalf of the client since 14 November 2008.

Please see attached Statement of Holdings which verifies this from a legal perspective.

Regards

A handwritten signature in blue ink, appearing to read "Hayden McNamara".

Hayden McNamara, Global Head of Service

Australia and New Zealand Banking Group Limited ABN 11 005 357 522

"This letter and any attachments to it (the "Communication") is, unless otherwise stated, confidential, may contain copyright material and is for the use only of the intended recipient. If you receive the Communication in error, please notify the sender immediately by return e-mail, delete the Communication and the return e-mail, and do not read, copy, retransmit or otherwise deal with it. Any views expressed in the Communication are those of the individual sender only, unless expressly stated to be those of Australia and New Zealand Banking Group Limited ABN 11 005 357 522, or any of its related entities including ANZ National Bank Limited (together "ANZ"). ANZ does not accept liability in connection with the integrity of or errors in the Communication, computer virus, data corruption, interference or delay arising from or in respect of the Communication."



ANZ
Level 15, 100 Queen Street
Melbourne
Victoria 3000
Australia

30-Jun-11

Our Ref: 3214-0590-XS0305158031

Optique Pty Ltd ATFT Optique Super Pension Fund
Lynn Masnick
1 Roslyndale Avenue
WOOLLAHRA NSW 2025

Dear Sir/Madam

Re: Statement of Holdings

The following securities were held on your behalf as at 30 June 2011.

Security Description	ISIN	Holding
LEHMAN BRO GLOBAL NOTE	XS0305158031	100,000.00

Please contact ANZ Market Operations on 1800 288 891 or email safecustodyoperations@anz.com if you have any queries,

Regards

Safe Custody Operations